

Date: 17<sup>th</sup> June 2025

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001  
Scrip Code:533573

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
NSE Symbol: APLLTD

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned matter, we would like to inform the Exchange that the Company has issued a corporate guarantee in favour of JPMorgan Chase Bank, N.A. for getting term loan facility in Alembic Pharmaceuticals Inc., USA (APInc, USA), a wholly owned subsidiary of the Company.

The brief details as required under Regulation 30 of SEBI Listing Regulations read with Circular no SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 are enclosed herewith and marked as Annexure – 'A'.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Alembic Pharmaceuticals Limited**

**Manisha Saraf**  
**Company Secretary**

Encl: A/a

**ALEMBIC PHARMACEUTICALS LIMITED**

REGD. OFFICE: ALEMBIC ROAD, VADODARA - 390 003. • TEL: (0265) 2280550, 2280880 • FAX: (0265) 2281229  
Website : [www.alembicpharmaceuticals.com](http://www.alembicpharmaceuticals.com) • E-mail : [alembic@alembic.co.in](mailto:alembic@alembic.co.in) • CIN : L24230GJ2010PLC061123

Annexure – ‘A’

Details as required under Regulation 30 of SEBI Listing Regulations read with Circular no SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024:

Sr. No.	Particulars	Details
i)	Name of party for which such guarantees or indemnity or surety was given;	Alembic Pharmaceuticals Inc., USA. (APInc, USA) (Wholly owned subsidiary)
ii)	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The promoter/ promoter group / group companies do not have any interest in this transaction.
iii)	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	Alembic Pharmaceuticals Limited has issued a corporate guarantee amounting USD 22 Million for a tenure of 4.5 years on 17 <sup>th</sup> June 2025 in favour of JPMorgan Chase Bank, N.A. for getting term loan facility in APInc., USA.
iv)	Impact of such guarantees or indemnity or surety on listed entity.	No adverse impact is expected due to issuance of these guarantees, as on date, the total outstanding amount against the corporate guarantees issued for getting credit facility in APInc, USA is NIL.

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